

12 FURTHER STATUTORY AND OTHER GENERAL INFORMATION**12.1 SHARE CAPITAL**

- (i) No shares will be allocated or sold on the basis of this Prospectus later than twelve (12) months after the date of issue of this Prospectus.
- (ii) As at the date of this Prospectus, we only have one class of shares, namely ordinary shares of RM0.10 each, all of which rank *pari passu* with one another.
- (iii) Save as disclosed in Sections 1.8.1, 2.1 and 4.1.3, no shares, warrants, options, convertible securities or uncalled capital by our group of companies have been issued or are proposed to be issued as fully or partly paid-up in cash or otherwise, within the two (2) years preceding from the date thereof.
- (iv) Save as disclosed in Section 4.1.2 and 4.3, our Group have not issued or propose to issue any capital in cash or otherwise within the two (2) years preceding the date of this Prospectus.
- (v) Save for the IPO Shares and ESOS reserved for our directors and eligible employees as disclosed in Sections 2.5, 4.1.3 and 4.1.4 of this Prospectus, there is currently no other scheme for or involving our Directors or employees or our subsidiary.
- (vi) As at this date hereof, we do not have any outstanding convertible debt securities, options, warrants or uncalled capital.

12.2 ARTICLES OF ASSOCIATION

The following provisions are extracted from our Articles of Association (The words and expressions appearing in the following provisions shall bear the same meaning used in our Articles of Association): -

TRANSFER OF SHARES

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|-----|---|---------------------------------------|
| 21. | Subject to the provisions of the Central Depositories Act and the Rules, the transfer of any listed security or class of listed security of the Company, shall be by way of book entry by the Bursa Depository in accordance with the Rules and, notwithstanding sections 103 and 104 of the Act and any exemption that may be made from compliance with section 107C(1) of the Act, the Company shall be precluded from registering and effecting any transfer of the listed securities. Subject to these Articles, there shall be no restriction on the transfer of fully paid shares except where required by law. | Transfer of securities |
| 22. | No share shall in any circumstances be transferred or transmitted to any infant, bankrupt or person of unsound mind. | Person to whom share not transferable |
| 23. | The registration of transfers may be suspended at such times and for such periods as the Directors may from time to time determine, provided always that such registration shall not be suspended for more than thirty (30) days in any year. Such notice shall state the books closing date, which shall be at least twelve (12) clear days (or such other period as prescribed by the Bursa Securities or any relevant governing laws and/or guidelines) after the date of notification to the Bursa Securities, and the address of share registry at which documents will be accepted for registration. As least three (3) market days prior notice shall be given to the Bursa Depository to enable the Bursa Depository to prepare the appropriate Record of Depositors. | Closing of registers |

24. Neither the Company nor its Directors nor any of its officers shall incur any liability for registering or acting upon a transfer of shares apparently made by sufficient parties, although the same may by reason of any fraud or other cause not known to the Company or its Directors or other officers be legally in-operative or insufficient to pass the property in the shares proposed or professed to be transferred, and although the transfer may, as between the transferor and transferee, be liable to be set aside and in every such case, the person registered as transferee, his executors, administrators and assignees alone shall be entitled to be recognised as the holder of such shares and the previous holder shall, so far as the Company is concerned, be deemed to have transferred his whole title thereto. PROVIDED ALWAYS that where the share is a Deposited Security, subject to the Rules, a transfer or withdrawal of the share may be carried out by the person becoming so entitled.

Non-liability for the Company's Directors and office in respect of transfer

TRANSMISSION OF SHARES

25. In the case of the death of a Member, the executors or administrators of the deceased shall be the only persons recognised by the Company as having any title to the shares of the deceased Member.
26. (a) Any person becoming entitled to a share in consequence of the death or bankruptcy of a Member may, upon such evidence being produced as may from time to time be properly required by the Directors and subject as hereinafter provided, elect either to be registered himself as the holder of the share or to have some person nominated by him registered as the transferee thereof, but the Directors shall in accordance with the provisions of written laws have the same right to decline or suspend registration as they would have had in the case of a transfer of the share by that Member before his death or bankruptcy as the case may be. PROVIDED ALWAYS that where the share is a Deposited Security subject to the Rules, a transfer or withdrawal of the share may be carried out by the person becoming so entitled.
- (b) If any person so becoming entitled elects to be registered himself, he shall deliver or send to the Company and the Bursa Depository a notice in writing signed by him and stating that he so elects PROVIDED ALWAYS that where the shares is a Deposited Security subject to the Rules, a transfer of the share may be carried out by the person so becoming entitled. If he elects to have another person registered he shall testify his election by executing to that other person a transfer of the share. All the limitations, restrictions and provisions of these Articles relating to the right to transfer and the registration of transfers of shares shall be applicable to any such notice or transfer as aforesaid as if the death or bankruptcy of the Member had not occurred and the notice or transfer was a transfer signed by the Member.
27. A person entitled to a share by transmission shall be entitled to receive, and may give a discharge for any Dividends or other moneys payable in respect of the share, but he shall not be entitled to receive notice of or to attend or vote at meetings of the Company or, save as aforesaid, to exercise any of the rights or, privileges as a Member unless and until he shall become a Member in respect of the share.
28. (a) The Company may establish and keep in any place outside Malaysia a branch register of its Members in accordance with Section 164 of the Act.
- (b) Subject to the Act and these regulations, any such register shall be established and kept in such manner as the Directors may from time to time determine.

Transmission

Death or bankruptcy of a member

Election of person entitled to be registered himself

Person entitled to receive and give discharge for Dividends

Overseas Branch Register

- (c) For the purpose of any branch register, the Directors may empower any officer of the Company or other persons or committee ("Local Authority") to keep the register in such manner and subject to such regulation as the Directors may from time to time prescribe or allow, and may delegate to any such Local Authority the duty of examining and passing or refusing transfers and transmissions and approving or refusing to approve transfer of shares.

The Local Authority shall from time to time transmit to the Office copies of every entry on any branch register as required by Section 164 of the Act.

29. Where –

- (a) the securities of the Company are listed on an Approved Market Place; and
- (b) the Company is exempted from compliance with Section 14 of the Central Depositories Act or Section 29 of the Securities Industry (Central Depositories) (Amendment) Act, 1988, as the case may be, under the Rules of the Bursa Depository in respect of such securities

Transmission of
Shares from Foreign
Register

The Company shall, upon request of a securities holder, permit a transmission of securities held by such securities holder from the register of holders maintained by the registrar of the Company in the jurisdiction of the Approved Market Place (hereinafter referred to as the "Foreign Register"), to the register of holders maintained by the registrar of the Company in Malaysia (hereinafter referred to as the "Malaysian Register") provided that there shall be no change in the ownership of such shares.

For the avoidance of doubt, the Company where it fulfils the requirements of subparagraph (a) and (b) above shall not be allowed any transmission of securities from the Malaysian Register into the Foreign Register.

REMUNERATION OF DIRECTORS

76. (a) The Directors shall be paid by way of fees for their services, such fixed sums (if any) as shall from time to time be determined by the Company in general meeting and shall (unless such resolution otherwise provide) be divisible among the Directors as they may agree, or, failing agreement, equally, except that any Director who shall be entitled only to rank in such division for a proportion of the fees related to the period during which he has held office PROVIDED ALWAYS that:-
- (i) fees payable to Directors who hold no executive office in the Company shall be paid by a fixed sum and not by a commission on or percentage of profits or turnover;
- (ii) Salaries and other emoluments payable to Directors who hold an executive office in the Company pursuant to a contract of service need not be determined by the Company in general meeting but such salaries and emoluments may not include a commission on or percentage of turnover; and
- (iii) Fees payable to the Directors shall not be increased except pursuant to a resolution passed at a general meeting, where notice of the proposed increase has been given in notice convening the meeting.

Remuneration of
Directors

- (b) The Directors may be entitled to be reimbursed all travelling or such reasonable expenses as may be incurred in attending and returning from meetings of the Directors or of any committee of the Directors or general meeting or otherwise howsoever incurred in the course of the performance of their duties as Directors.
- (c) Any Directors who is appointed to any executive office or serves on any committee or who otherwise performs or renders services, which in the opinion of the Directors are outside his ordinary duties as a Director, may be paid such extra remuneration as the Directors may determine, subject however as is hereinafter provided in this Article.
- (d) Any fee paid to an alternate Director shall be such as agreed between himself and the Director nominating him and shall be paid out of the remuneration of the latter.

110. A Managing Director shall, subject to the terms of any agreement entered into in any particular case, receive remuneration (whether by way of salary, commission or participation in profits, or partly in one way and partly in another) as the Directors may determine.

Remuneration of Managing Directors

VOTING AND BORROWING POWERS OF DIRECTORS

88. The Directors may from time to time at their discretion raise or borrow for the purpose of the Company such sums of moneys, as they think proper.

Borrowing powers of Directors

89. The Directors may raise or secure the payment of money in such manner and upon such terms and conditions in all respects as they think fit, and in particular by the issue of debentures or debenture stock of the Company (both present and future) including uncalled capital, or by means of charges, mortgages, bonds and disposition in security or bonds of cash-credit, with or without power of sale, as the Directors shall think fit.

Directors may raise money and provide securities

90. The Directors shall not borrow any money or mortgage or charge any of the Company's or the subsidiaries' undertaking, property or any uncalled capital, or to issue debentures and other securities whether outright or as a security for any debt, liability or obligation of an unrelated third party.

Directors not to borrow money, etc. for unrelated third party

91. (a) The Directors may borrow or raise any such money as aforesaid upon the issue or sale of any bonds, debentures, debenture stock, or securities, and upon such terms as to time of repayment, rate of interest, price of issue or sale, payment of premium or bonus upon redemption or repayment or otherwise as they may think proper. The Company may in general meetings grant a right for the holders of bonds, debentures, debenture stock or securities to exchange the same for shares in the Company or any authorised class of shares to be issued.

Classification of securities and terms

(b) Subject as aforesaid, the Directors may secure or provide for the payment of any money to be borrowed or raised by a mortgage or a charge upon all or any part of the undertaking or property of the Company both present and future and upon any capital remaining unpaid whether called up or not or by any other security and the Director may confer upon any mortgagees or persons in whom any debentures, debenture stock or security is vested such rights and powers as they think necessary or expedient; and the Directors may vest any property of the Company in trustees for the purpose of securing any moneys so borrowed or so raised and confer upon the trustees or any receiver to be appointed by them or by any debenture holder, such rights and powers as the Director may think necessary or expedient in relation to the undertaking or property of the Company, or the management or the realisation

Nature of security

thereof, or the making, receiving or enforcing of calls upon the Members in respect of unpaid capital and otherwise, and may make and issue debentures to trustees for the purpose of further security, and any such trustee may be remunerated.

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|---|----------------------------------|
| <p>(c) The Directors may give security for the payment of any money payable by the Company in like manner as for the payment of money borrowed or raised, but in such case the amount shall be reckoned as part of the money borrowed.</p> | <p>Security for payments due</p> |
| <p>98. A Director who is in any way, whether directly or indirectly interested in a contract or proposed contract with the Company shall declare the nature of his interest in accordance with the provisions of the Act. A Director shall not vote in respect of any contract or arrangement in which he is interested (and if he shall do so his vote shall not be counted), nor shall he be counted for the purpose of any resolution regarding the same in the quorum present at the meeting.</p> | <p>Restriction on voting</p> |

MODIFICATION OF CLASS RIGHTS

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| <p>45. Subject to the provisions of section 65 of the Act, all or any of the rights, privileges or conditions for the time being attached or belonging to any class of shares for the time being forming part of the share capital of the Company may from time to time be modified, affected, varied, extended or surrendered in any manner with the consent in writing of the holders of not less than three-fourths (3/4) of the issued shares of that class or with the sanction of a special resolution passed at a separate meeting of the Members of that class. All the provisions of these Articles as to general meetings of the Company shall mutatis mutandis apply to any such separate meeting, the necessary quorum for such separate meeting, shall be one-third (1/3) of the Members of the class holding or representing by proxy the share capital paid or credited as paid on the issued shares of the class, and every holder of shares of the class in question shall be entitled on a poll to one (1) vote for every such share held by him. To every such special resolution the provisions of section 152 of the Act shall with such adaptations as are necessary apply. Provided however that, in the event of the necessary majority not having been obtained in the manner aforesaid, consent in writing may be secured from Members holding at least three-fourths (3/4) of the issued shares of the class and such consent, if obtained within two (2) months from the date of the separate general meeting, shall have the force and validity of a special resolution duly carried by a vote in person or by proxy.</p> | <p>Rights of shareholders may be altered</p> |
| <p>46. The rights conferred upon the holders of the shares of any class with preference or other rights shall not, unless otherwise expressly provided by the terms of issue of the shares of that class, be deemed to be varied by the creation or issue of further shares ranking as regards participation in the profits or assets of the Company in some or in all respects <i>pari passu</i> therewith but in no respect in priority thereto.</p> | <p>Creation or issue of further shares</p> |

12.3 DIRECTORS AND SUBSTANTIAL SHAREHOLDERS

- (i) The names, addresses and occupations of our directors are set out in the Corporate Directory of this Prospectus.
- (ii) A Director is not required to hold any qualification share unless otherwise so fixed by us in general meeting.
- (iii) Our substantial shareholders and their respective direct and indirect interests as at 6 March 2006 (being the latest practicable date prior to the printing of this Prospectus) before and after the IPO are as follows: -

Name	Nationality	No. of Ordinary Shares Held Before the Public Issue ('000)		No. of Ordinary Shares Held After the Public Issue ^		No. of Ordinary Shares Held Assuming Full Exercise of ESOS ('000) (1)	
		Direct	% Indirect	Direct	% Indirect	Direct	% Indirect
Substantial Shareholders							
Choy Ngee Hoe	Malaysian	22,562.3	45.13	22,562.3	33.83	22,562.3	30.75
Lee Chong Leng	Malaysian	3,366.0	6.73	3,366.0	5.05	3,366.0	4.59
Ong Hui Peng	Malaysian	3,366.0	6.73	3,366.0	5.05	3,366.0	4.59
Ch'ng Paed Wee	Malaysian	3,366.0	6.73	3,366.0	5.05	3,366.0	4.59
Chan Heng Soon	Malaysian	3,366.0	6.73	3,366.0	5.05	3,366.0	4.59
Jong Pit Fong	Malaysian	3,366.0	6.73	3,366.0	5.05	3,366.0	4.59
Lim Yong Juay	Malaysian	3,366.0	6.73	3,366.0	5.05	3,366.0	4.59
Teo Leong Khoon	Malaysian	3,366.0	6.73	3,366.0	5.05	3,366.0	4.59

Notes: -

^ There are no entitlements for the Substantial Shareholders for the pink form share allocation pursuant to the IPO

(1) The ESOS is 10% of the enlarged issued and paid-up share capital upon listing

- (iv) Our directors and their respective direct and indirect interests as at 6 March 2006 (being the latest practicable date prior to the printing of this Prospectus) before and after the IPO are as follows: -

Name	Designation / Functions	No. of Ordinary Shares Held Before the Public Issue ('000)		No. of Ordinary Shares Held After the Public Issue ('000)		No. of Ordinary Shares Held Assuming Full Exercise of ESOS ('000) ⁽¹⁾	
		Direct	% Indirect	Direct	% Indirect	Direct	% Indirect
Khairil Anuar Abdullah	Chairman/ Non-Executive Non-Independent Director	765.5	1.53	-	-	765.5	1.04
Choy Ngee Hoe	Executive Director/ CEO	22,562.3	45.13	-	-	22,562.3	30.75
Lee Chong Leng	Executive Director/ CTO	3,366.0	6.73	-	-	3,366.0	4.59
Ong Hui Peng	Executive Director/ Machine Software Head	3,366.0	6.73	-	-	3,366.0	4.59
Dato' Nordin Baharuddin	Non-Executive Independent Director	-	-	-	-	100.0	0.14
Datuk Azzat Kamaluddin	Non-Executive Independent Director	-	-	-	-	100.0	0.14

Notes: -

- ^{*} Includes entitlements for the Directors for the pink form share allocation pursuant to the IPO
⁽¹⁾ Assuming the ESOS is 10% of the enlarged issued and paid-up share capital upon listing

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- (v) No commission, discounts, brokerages or other special terms have been paid, granted or are payable by us or our subsidiary within the two (2) years immediately preceding the date of this Prospectus for subscribing or agreeing to subscribe or procuring or agreeing to procure subscriptions for any of our shares or debentures or our subsidiary or in connection with the issue or sale of any of our capital or any of our subsidiary and no directors, proposed directors, promoters or experts is or are entitled to receive any such payment.
- (vi) Other than salary and employment related benefits as disclosed in Section 5.3.3 of this Prospectus, no amount or benefit has been paid or given within the two (2) years immediately preceding the date hereof, nor is it intended to be so paid or given, to any directors.
- (vii) None of our other directors and/or substantial shareholders has interest in any subsisting contract or arrangement, which is significant to our business taken as a whole.
- (viii) The directors and substantial shareholders are not aware of any persons who are able, directly or indirectly, jointly or severally, to exercise control over us and our subsidiary.

12.4 MATERIAL CONTRACTS

Save as disclosed below, there are no other material contracts (including contracts not reduced into writing), not being contracts entered into in the ordinary course of business which have been entered into by us and our subsidiary within two (2) years preceding the date of this Prospectus:-

- (i) Sale and Purchase Agreement dated 13 January 2005 entered into between VHSB and the shareholders of VRSB for the acquisition of the entire issued and paid-up share capital of VRSB for a total purchase consideration of RM4,999,980 to be satisfied by the issuance of 49,999,800 new shares in VHSB;
- (ii) Underwriting Agreement dated 8 February 2006 entered into between VHB and the Managing Underwriter and Underwriters mentioned in the Corporate Directory of this Prospectus for the underwriting of 2,200,000 Public Issue Shares at an underwriting commission of 1.6% of the Issue Price; and
- (iii) Sale and Purchase Agreement dated 20 February 2006 entered into between VRSB and Metacorp Properties Berhad for the acquisition of two (2) pieces of land in Mukim Bukit Baru, Melaka for a total purchase consideration of RM963,488 to be satisfied by cash. Further details on the land acquisition are included in Section 4.8 of this Prospectus.

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12.5 MATERIAL AGREEMENTS

Save for the insurance policies, the agency agreements and the loan agreements disclosed below, there are no other subsisting material agreements (including informal arrangements or understandings), as at 6 March 2006 (being the latest practicable date prior to the printing of this Prospectus) which have been entered into by us and our subsidiary company: -

No.	Commencement and Expiry Date of Policy	Insurer	Type of insurance	Details
Insurance Policies				
1	22.1.2006 to 21.1.2007	Multi-Purpose Insurans Berhad	Group Personal Accident	A sum of RM4,450,000 was insured for bodily injury including death, permanent disablement, loss of finger, loss of toes, loss of eye, loss of hearing, loss of whole ear and loss of speech.
2	19.3.2006 to 18.3.2007	Multi-Purpose Insurans Berhad	Fire – Material Damage	1) Situation of Risk: No.19, 21 and 23, Jalan IMJ 2, Taman Industrial Malim Jaya. 75250 Melaka. 2) This insurance covers all insured property and stock-in-trade destroyed by fire, storm, aircraft, damage and explosion (sum insured – RM1, 595,000). 3) Financial interest: Bumiputra-Commerce Bank Berhad (“BCBB”) (by virtue of a debenture created over the assets of VRSB in favour of BCBB; BCBB is the loss payee in the event of a claim made by VRSB) Sum insured – RM400,000
3	19.3.2006 to 18.3.2007	Multi-Purpose Insurans Berhad	Burglary	Sum insured – RM400,000
4	23.1.2006 to 22.1.2007	Multi-Purpose Insurans Berhad	Group Hospitalisation and Surgical Insurance	1) The benefits of this policy are valid worldwide. 2) If during the period of Insurance the Insured person is confined in a legally constituted Hospital as a result of accidental bodily injury, disease or sickness, the Company shall pay reasonable and customary charges to the Insured in accordance with the Plan Benefits selected.
5	18.11.2005 to 18.11.2006	Gemini Insurance Company	Commercial general liability	Sum insured for bodily injury or property damage arising from the sales and installation of visual inspection machines and taping machines in the USA, Puerto Rico and Canada:- 1) Each Occurrence (USD1,000,000) 2) Damage to Rented Property (USD50,000) 3) Medical Expenses (any one person) (USD5,000) 4) Personal & Adv Injury (USD1,000,000) 5) General Aggregate (USD1,000,000) 6) Products (COMP/OG) (USD1,000,000)

No.	Date	Parties	General Nature of Agreement	Other Material terms
Agency Agreements				
1	18.9.2003	<ol style="list-style-type: none"> <li data-bbox="375 891 414 996">1. VisDynamics Research Sdn Bhd; and <li data-bbox="375 996 414 1305">2. Prostek International Inc. ("PROSTEK"). 	<p>An Exclusive Distributor Agreement where VRSB agrees to grant and PROSTEK agrees to become VRSB's exclusive distributor in the territory of Taiwan except for automated vision inspection products for LED components.</p>	<ol style="list-style-type: none"> <li data-bbox="375 1753 414 1859">1. The term of this agreement is for 1 year which is automatically renewed without notice. As at 6 March 2006, no termination notice has been served. <li data-bbox="375 1859 414 1964">2. This agreement may be terminated by either party giving at least 90 days written notice by registered mail to the other. <li data-bbox="375 1964 414 2069">3. Either party shall have the right to terminate this agreement effectively on notice if the other becomes bankrupt. <li data-bbox="375 2069 414 2175">4. Prostek agrees to purchase products from VRSB based on VRSB's price list.
2	22.8.2003	<ol style="list-style-type: none"> <li data-bbox="414 891 454 996">1. VisDynamics Research Sdn Bhd ("MANUFACTURER"); and <li data-bbox="414 996 454 1305">2. Vector Technology Sdn. Bhd. ("REPRESENTATIVE"). 	<p>A Sale Agreement where the Manufacturer appoints the Representative as the Exclusive representative of the automated vision inspection for LED components for all LED manufacturers in the world.</p>	<ol style="list-style-type: none"> <li data-bbox="414 1753 454 1859">1. The initial term of this Agreement shall be 3 years and automatically extended for successive periods of 1 year unless either party gives written notice of termination 90 days in advance. As at 6 March, no termination notice has been served. <li data-bbox="414 1859 454 1964">2. No termination of this Agreement shall discharge either party from any debt or liability which shall be accrued and remains to be performed as at the date of such termination. <li data-bbox="414 1964 454 2069">3. Manufacturer shall be responsible for any patents and copyright infringement. <li data-bbox="414 2069 454 2175">4. Prices of products are based on quotations issued by VRSB which shall have a maximum validity period of 12 months unless otherwise notified in writing by VRSB to the Representative.

No.	Date	Parties	General Nature of Agreement	Description of Facility
Loan Agreement				
1.	3.5.2005	1. VisDynamics Research Sdn Bhd; and 2. Malaysian Industrial Development Finance Berhad ("MIDF")	<p>Loan of RM 91,000 under the Soft Loan for Information and Communications Technology Scheme</p> <p>The Loan is for a tenure of 36 months and is to be repaid by 35 monthly repayments of RM2,680.94 and 1 final repayment of RM2,680.98.</p>	<p>Loan is secured by first fixed charge of E-Design System and personal guarantee by Choy Ngee Hoe dated 3 May 2005.</p> <p>The Loan Agreement contains, amongst others, the following covenants:-</p> <p>a) VRSB will pay all its indebtedness under the security documents when due and payable;</p> <p>b) VRSB will forthwith inform MIDF of the occurrence of any event of default;</p> <p>c) VRSB will not without the consent of MIDF incur, assume, guarantee or permit to exist any indebtedness except:-</p> <ol style="list-style-type: none"> the loan; the existing loan facilities granted by other financial institutions prior to the date of the loan agreement and duly disclosed to MIDF; short-term debts incurred in respect of money borrowed from licensed banks or from other sources in the ordinary course of business. <p>d) VRSB will not without the consent of MIDF undertake or permit any merger, consolidation or reorganisation.</p>
2.	6.5.2005	1. VisDynamics Research Sdn Bhd; and 1. Public Bank Berhad	<p>Letter of Credit / Trust Receipt / Banker's Acceptance / Shipping Guarantee / Banker's Guarantee combined facility of RM300,000</p> <p>Foreign Exchange Forward Contract Limit of RM2,000,000</p> <p>The Banking Facilities granted are subject to half-yearly review by the bank</p>	<p>Facilities are secured by Fixed Deposit Pledge of RM 150,000 and personal guarantee by Choy Ngee Hoe dated 6 May 2005.</p>
3.	18.11.2005	1. VisDynamics Research Sdn Bhd; and 2. Bumiputra-Commerce Bank Berhad	<p>Term Loan of RM 600,000 and Multi-Option Lines comprising Letter of Credit, Trust Receipts, Banker's Acceptance and Bank Guarantee of RM400,000 under Fund for Small Medium Industry 2 (FSMI2)</p>	<p>The term loan is secured by General Debenture by way of fixed and floating charge over all moveable and immovable property for RM 1,000,000, Corporate Guarantee and Indemnity by VHB for RM 1,000,000 and personal guarantee by Choy Ngee Hoe dated 21 June 2005.</p>

12.6 MATERIAL LITIGATION

As at 6 March 2006 (being the latest practicable date prior to the printing of this Prospectus), neither us nor our subsidiary company are engaged in any material litigation and arbitration, either as plaintiff or defendant, which has a material effect on our financial position or our subsidiary and the directors do not know of any proceedings pending or threatened or of any facts likely to give rise to any proceedings which might materially and adversely affect our position or business or our subsidiary.

12.7 GENERAL INFORMATION

During the last financial year and the current financial year to date, there were no: -

- (i) public take-over offers by third parties in respect of our shares; and
- (ii) public take-over offers by us in respect of other companies' shares.

12.8 CONSENTS

The written consents of the Adviser, Sponsor, Managing Underwriter, Underwriter and Sole Placement Agent, Company Secretaries, Principal Bankers, Solicitors, Registrars and Issuing House to the inclusion in this Prospectus of their names in the form and context in which such names appear have been given and have not subsequently been withdrawn.

The written consent of the Auditors and Reporting Accountants to the inclusion in this Prospectus of its name, the Accountants' Report, the Proforma Consolidated Balance Sheets and the letter relating to the Proforma Consolidated Balance Sheets as at 31 October 2005 in the form and context in which they are contained in this Prospectus has been given and has not subsequently been withdrawn.

The written consent of Infinitus Law Corporation (the Singapore Legal Counsel which provided the legal opinion referred to in Section 3 (i) of this Prospectus) to the inclusion in this Prospectus of its name and certain extractions from its opinion letter in the form and context in which they appear in this Prospectus has been given and has not subsequently been withdrawn.

The written consent of Gartner Ireland Ltd (Gartner is the provider of research and analysis on global information technology industry) to the inclusion in this Prospectus of its name and certain extractions from its reports in the form and context in which they appear in this Prospectus has been given and has not subsequently been withdrawn.

12.9 DOCUMENTS FOR INSPECTION

Copies of the following documents may be inspected at the registered office of the Company during normal business hours for a period of twelve (12) months from the date of this Prospectus: -

- (a) The Memorandum and Articles of Association of the Company;
- (b) The material agreements and material contracts referred to in Sections 12.4 and 12.5 of this Prospectus respectively;
- (c) The Directors' Report, and Accountants' Report as included herein;

- (d) The Reporting Accountants' letter relating to the Proforma Consolidated Balance Sheets as at 31 October 2005 as included herein;
- (e) Our audited financial statements for FYE 2005;
- (f) The audited financial statements of our subsidiary (where applicable) for FP 2003, FP 2004 and FYE 2005;
- (g) The letters of consent referred to in Section 12.8 of this Prospectus.

12.10 RESPONSIBILITY STATEMENTS

- a. The Adviser, Sponsor, Managing Underwriter, Underwriter and Sole Placement Agent acknowledges that, based on all available information, and to the best of their knowledge and belief, this Prospectus constitutes a full and true disclosure of all material facts concerning our public offering.
- b. This Prospectus has been seen and approved by our directors and Promoters, and they collectively and individually accept full responsibility for the accuracy of the information contained herein and confirm, having made all reasonable enquiries, that to the best of their knowledge and belief, there are no false or misleading statement or other facts the omission of which would make any statement herein false or misleading.

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13 PROCEDURES FOR APPLICATION AND ACCEPTANCE

13.1 OPENING AND CLOSING OF APPLICATION LIST

The Application List for the IPO will open at **10.00 a.m.** on 23 March 2006 and will remain open until **5.00 p.m.** on 30 March 2006 or for such further period or periods as our Directors and/or Promoters together with the Managing Underwriter in their absolute discretion may decide. Late applications will not be accepted.

In the event the closing date for the applications is extended, you will be notified of the change in a widely circulated English and Bahasa Malaysia newspaper in Malaysia. Should the application period be extended, the dates for the balloting of the applications and the listing of and quotation for our entire enlarged issued and paid-up share capital on the MESDAQ Market will be extended accordingly.

13.2 METHODS OF APPLICATION

Applications for the IPO shares may be made using any of the following ways:-

- (a) Application Forms; or
- (b) Electronic Share Applications.

13.3 TYPES OF APPLICATION FORMS

The following relevant Application Forms issued with the notes and instructions printed therein are enclosed with this Prospectus and are deemed to form part thereof:-

- (a) **White** Application Forms for application by Public; and
- (b) **Pink** Application Forms for application by the eligible directors and employees, and/or other persons and companies who have contributed to our success; and
- (c) **Yellow** Application Forms for application by placees under the private placement.

White Application Forms together with copies of this Prospectus may be obtained, subject to availability from AmMerchant Bank, member companies of the Bursa Securities, members of the Association of Banks in Malaysia, members of the Malaysian Investment Banking Association and MIH.

Pink Application Forms together with copies of this Prospectus will be sent out to eligible directors and employees, and/or other persons and companies who have contributed to our success respectively.

13.4 GENERAL CONDITIONS FOR APPLICATION

This Application shall be made in accordance with and subject to the terms of this Prospectus and our Memorandum and Articles of Association.

(a) Application By Public For Allocations Via Balloting

Applications for 1,200,000 of our Shares made available for applications by the Public must be made on the **White** Application Forms provided or by way of Electronic Share Application through a Participating Financial Institution's ATM. A corporation or institution cannot apply for shares by way of Electronic Share Application.

(b) Application And Acceptance By Eligible Directors And Employees, And/Or Other Persons And Companies Who Have Contributed To The Success Of The Group

Applications for 1,000,000 of our Shares made available for applications by the eligible directors and employees, and/or other persons and companies who have contributed to our success must be made on the **Pink** Application Forms provided, and **NOT** on any other Application Form or by way of Electronic Share Application through a Participating Financial Institution's ATM.

(c) Application By Places Under Private Placement

Applications for 14,500,000 of our Shares via private placement must be made on the **Yellow** Application Forms provided, and **NOT** on any other Application Form or by way of Electronic Share Application through a Participating Financial Institution's ATM.

The amount payable in full on application is RM0.66 per Share.

Persons submitting applications by way of Application Forms or Electronic Share Applications **MUST HAVE A CDS ACCOUNT**.

Persons submitting applications by way of Application Forms **may not** submit applications by way of Electronic Share Applications and vice versa. A corporation or institution cannot apply for Shares by way of Electronic Share Application.

APPLICANTS MAY APPLY FOR SHARES UNDER THE PRIVATE PLACEMENT TRANCHE OR THE PUBLIC OFFER TRANCHE OR BOTH. AN APPLICANT WHO HAS BEEN SUCCESSFULLY ALLOCATED SHARES UNDER THE PUBLIC OFFER MAY ALSO, AT THE DISCRETION OF THE PLACEMENT AGENT, BE ALLOCATED SHARES UNDER THE PRIVATE PLACEMENT TRANCHE OR VICE VERSA. MULTIPLE APPLICATIONS MADE UNDER THE PRIVATE PLACEMENT TRANCHE OR PUBLIC OFFER TRANCHE SHALL BE REJECTED. AN APPLICANT MAY ONLY SUBMIT ONE (1) APPLICATION FORM UNDER EACH OF THE PRIVATE PLACEMENT TRANCHE AND THE PUBLIC OFFER TRANCHE.

ALL APPLICANTS MUST GIVE THEIR :-

- (A) EXACT FULL NAME (AS PER THE IDENTITY CARD OR PASSPORT OR "RESIT PENGENALAN SEMENTARA (JPN 1/9)") IN THE CASE OF INDIVIDUALS, OR AS PER THE CERTIFICATE OF INCORPORATION IN THE CASE OF CORPORATE AND INSTITUTIONAL APPLICANTS;

(B) CDS ACCOUNT NUMBER AS PER THE BURSA DEPOSITORY RECORDS.

APPLICATIONS BY INDIVIDUALS MUST BE ACCOMPANIED BY A LEGIBLE PHOTOCOPY OF THEIR IDENTITY CARD OR "RESIT PENGENALAN SEMENTARA (JPN 1/9)" ISSUED UNDER THE NATIONAL REGISTRATION ACT 1959, OR AUTHORITY CARD ISSUED UNDER THE WRITTEN LAWS OF MALAYSIA IN THE CASE OF ARMED FORCES AND POLICE PERSONNEL.

APPLICATIONS BY CORPORATIONS AND INSTITUTIONS MUST BE ACCOMPANIED BY A LEGIBLE PHOTOCOPY OF THEIR CERTIFICATE OF INCORPORATION OR EQUIVALENT DOCUMENT AS PROOF OF THEIR CONSTITUTION.

FOREIGN INDIVIDUALS AND CORPORATIONS MUST ATTACH A LEGIBLE PHOTOCOPY OF THEIR PASSPORT OR CERTIFICATE OF INCORPORATION OR EQUIVALENT DOCUMENT PROVING THEIR CONSTITUTION. THEY MUST ALSO PROVIDE THEIR CORRESPONDENCE ADDRESS IN MALAYSIA.

No acknowledgement of the receipt of the Application Form or application monies will be made by the Company and/or the Issuing House.

13.5 APPLICATIONS USING APPLICATION FORMS

13.5.1 Terms and Conditions for Applications using the Yellow Application Forms

- (a) The Placement Agent will send this Prospectus together with the **Yellow** Application Forms to identified placees.
- (b) Upon the closing of the Application List, in the event of undersubscription for the Issue Shares made available for application under the private placement, the unsubscribed Shares may be transferred from the private placement tranche and allocated by way of public offer or vice versa.
- (c) The Yellow Application Form must be completed in accordance with the Notes and Instructions printed on the reverse side of the Application Forms. In accordance with Section 41(2) of the Securities Commission Act, 1993 the Application Form together with the Notes and Instructions printed thereon are accompanied by this Prospectus. Applications which **do not strictly** conform to the terms of this Prospectus or Application Form or Notes and Instructions printed thereon or which are illegible may not be accepted.
- (d) Each completed **Yellow** Application Form must be despatched by **ORDINARY POST** in the official envelopes provided at the following address: -

AmMerchant Bank Berhad
Corporate Finance Department
21st Floor, Bangunan AmBank Group
55 Jalan Raja Chulan
50200 Kuala Lumpur

or **DELIVERED BY HAND** so as to arrive not later than **5.00 p.m.** on **30 March 2006** or such further period or periods as the Directors of the Company in their discretion may decide, in consultation with the Underwriters.

- (e) EACH COMPLETED APPLICATION FORM MUST BE ACCOMPANIED BY REMITTANCE IN RINGGIT MALAYSIA FOR THE FULL AMOUNT PAYABLE BY A BANKER'S DRAFT OR CASHIER'S ORDER PURCHASED WITHIN MALAYSIA ONLY AND DRAWN ON A BANK IN KUALA LUMPUR, AND SUCH REMITTANCE MUST BE MADE IN FAVOUR OF "**VHB AmMERCHANT CF IPO ACCOUNT**" AND CROSSED "**A/C PAYEE ONLY**" AND WRITTEN ON THE REVERSE SIDE WITH THE NAME AND ADDRESS OF THE APPLICANT.

13.5.2 Terms and Conditions for Applications using the White Application Forms

Applications by way of Application Forms shall be made on, and subject to the terms and conditions appearing below:

- (a) Applicant who is an individual must be residing in Malaysia, with a CDS account and a Malaysian address or a foreign citizen having a CDS account and a correspondence address in Malaysia.
- (b) Applicants which are corporations/institutions must have a CDS account.
- (c) Applicant which is a superannuation, provident or pension fund must be established or operating in Malaysia and with a CDS account.
- (d) Applications will not be accepted from trustees, any person under 18 years of age, sole proprietorships, partnerships or other incorporated bodies or associations, other than corporations/institutions referred to in Section 13.5.2 (b) and (c) above or the trustees thereof.
- (e) The Application Form must be completed in accordance with the Notes and Instructions printed on the reverse side of the Application Forms. In accordance with Section 41(2) of the Securities Commission Act, 1993, the Application Form together with the notes and instructions printed therein is accompanied by this Prospectus. Applications, which **do not strictly** conform to the terms of this Prospectus or Application Form or Notes and Instructions printed therein or which are illegible will not be accepted.
- (f) EACH COMPLETED APPLICATION FORM MUST BE ACCOMPANIED BY REMITTANCE IN RINGGIT MALAYSIA FOR THE FULL AMOUNT PAYABLE BY EITHER:-
- BANKER'S DRAFT OR CASHIER'S ORDER PURCHASED WITHIN MALAYSIA ONLY AND DRAWN ON A BANK IN KUALA LUMPUR; OR
 - CHEQUES ISSUED BY PARTICIPATING LICENSED FINANCE COMPANIES IN MALAYSIA AND DRAWN ON A BANK IN KUALA LUMPUR; OR
 - MONEY ORDER OR POSTAL ORDER (FOR APPLICANTS FROM SABAH AND SARAWAK ONLY); OR

- GUARANTEED GIRO ORDER ("GGO") FROM BANK SIMPANAN NASIONAL MALAYSIA BERHAD; OR
- ATM STATEMENT OBTAINED FROM ANY OF THE FOLLOWING:-
 - AFFIN-ACF FINANCE BERHAD (6521-U);
 - ALLIANCE BANK MALAYSIA BERHAD (88103-W);
 - AMBANK (M) BERHAD (8515-D);
 - BUMIPUTRA-COMMERCE BANK BERHAD (13491-P);
 - EON BANK BERHAD (92351-V);
 - HONG LEONG BANK BERHAD (97141-X);
 - MALAYAN BANKING BERHAD (3813-K);
 - MAYBAN FINANCE BERHAD (3905-T);
 - PUBLIC BANK BERHAD (6463-H);
 - RHB BANK BERHAD (6171-M);
 - SOUTHERN BANK BERHAD (5303-W); OR
 - SOUTHERN FINANCE BERHAD (3838-T).

AND MUST BE MADE OUT IN FAVOUR OF "MIH SHARE ISSUE ACCOUNT NO. 406" AND CROSSED "A/C PAYEE ONLY" (EXCLUDING ATM STATEMENTS) AND ENDORSED ON THE REVERSE SIDE WITH THE NAME AND ADDRESS OF THE APPLICANT.

APPLICATIONS ACCOMPANIED BY MODE OF PAYMENT OTHER THAN IN THE MANNER STATED ABOVE OR WITH EXCESS OR INSUFFICIENT REMITTANCES OR INAPPROPRIATE BANKER'S DRAFTS/ CASHIER'S ORDERS/ CHEQUES ISSUED BY PARTICIPATING LICENSED FINANCE COMPANIES/ MONEY ORDERS/ ATM STATEMENT/ GGO WILL NOT BE ACCEPTED. DETAILS OF REMITTANCES MUST BE COMPLETED IN THE APPROPRIATE BOXES PROVIDED IN THE APPLICATION FORMS.

- (g) AN APPLICANT **MUST** STATE HIS CDS ACCOUNT NUMBER IN THE SPACE PROVIDED IN THE APPLICATION FORM AND HE SHALL BE DEEMED TO HAVE AUTHORISED THE BURSA DEPOSITORY TO DISCLOSE INFORMATION PERTAINING TO THE CDS ACCOUNT TO THE ISSUING HOUSE/COMPANY.
- (h) THE NAME AND ADDRESS OF THE APPLICANT MUST BE WRITTEN ON THE REVERSE SIDE OF THE BANKER'S DRAFT, CASHIER'S ORDER, ATM STATEMENT, MONEY ORDER, CHEQUES ISSUED BY PARTICIPATING LICENSED FINANCE COMPANIES OR GGO FROM BANK SIMPANAN NASIONAL MALAYSIA BERHAD.
- (i) Our Directors reserve the right to require any successful applicant to appear in person at the registered office of MIH within fourteen (14) days of the date of the notice issued to him to ascertain the regularity or propriety of the application.

Our Directors shall not be responsible for any loss or non-receipt of the said notice nor shall they be accountable for any expenses incurred or to be incurred by the successful applicant for the purpose of complying with this provision.

- (j) The Issuing House acting on the authority of our Directors reserves the right to reject applications which do not conform to these instructions or which are illegible or which are accompanied by remittances improperly drawn.
- (k) The Issuing House acting on the authority of our Directors reserves the right not to accept any application or accept any application in part only without assigning any reason therefor. Due consideration will be given to the desirability of allotting or allocating the shares to a reasonable number of applicants with a view to establishing an adequate market for the Shares.
- (l) Where an application is not accepted or accepted in part only, the full amount or the balance of the application monies, as the case may be, without interest, will be returned and despatched to the applicant within 10 market days from the date of the ballot of the applications lists by ordinary post at the applicant's address last maintained with Bursa Depository or where the application is not accepted due to the applicant not having provided a CDS account, to the address per the National Registration Identity Card or "Resit Pengenalan Sementara (JPN 1/9)" or any valid temporary identity document as issued by the National Registration Department from time to time.
- (m) The applicant shall ensure that his/her personal particulars stated in the Application Form are identical with the records maintained by Bursa Depository. The applicant must inform Bursa Depository promptly of any change in address failing which the notification letter of successful allocation will be sent to his/her registered or correspondence address last maintained with Bursa Depository.
- (n) MIH acting on the authority of our Directors reserves the right to bank in all applications monies from unsuccessful applicants and partially successful applicants, which would subsequently be refunded without interest by registered post.
- (o) Each completed White Application Form accompanied by the appropriate remittance and legible photocopy of the relevant documents must be despatched by **ORDINARY POST** in the official envelopes provided, to the issuing House at the following address: -

Malaysian Issuing House Sdn Bhd
27th Floor, Menara Multi-Purpose
Capital Square
No. 8, Jalan Munshi Abdullah
50100 Kuala Lumpur
P.O. Box 13269
50804 Kuala Lumpur

or **DELIVERED BY HAND AND DEPOSITED** in the Drop-in Boxes provided at the back portion of Menara Multi-Purpose, Capital Square, No.8, Jalan Munshi Abdullah, 50100 Kuala Lumpur so as to arrive not later than 5.00 p.m. on 30 March 2006.

Applications may also be delivered in a drive-in manner at Stadium Hoki Tun Razak, Jalan Duta, Kuala Lumpur on 30 March 2006, between 10.00 a.m. to 5.00 p.m. only.

- (p) Directors and employees of MIH and their immediate families are strictly prohibited from applying for the IPO Shares.
- (q) PLEASE DIRECT ALL ENQUIRIES IN RESPECT OF THE WHITE APPLICATION FORM TO MIH.

13.6 APPLICATIONS USING ELECTRONIC SHARE APPLICATION

(a) Steps for Electronic Share Application through a Participating Financial Institution's ATM

- (i) Applicant must have an account with a Participating Financial Institution (as detailed in Section 13.6(b)(xv) below) and an ATM card issued by that Participating Financial Institution to access the account.
- (i) Applicant must have a CDS account.
- (ii) Applicant is to apply for the IPO Shares, via the ATM of the Participating Financial Institution by choosing the Electronic Share Application option. Mandatory statements required in the application are set out in Section 13.6 (b) below under the Terms and Conditions for Electronic Share Application. Applicant is to enter at least the following information through the ATM where the instructions on the ATM screen at which he enters his Electronic Share Application requires him to do so:-
 - Personal Identification Number (PIN);
 - **MIH Share Issue Account Number 406;**
 - CDS Account Number;
 - Number of IPO Shares, applied for and/or the Ringgit Malaysia amount to be debited from the account; and
 - Confirmation of several mandatory statements.

(b) Terms and Conditions for Electronic Share Application

The procedures for Electronic Share Application at ATMs of the Participating Financial Institutions are set out on the ATM screens of the relevant Participating Financial Institutions (the "Steps"). For illustration purposes, the procedures for Electronic Share Application at ATMs are set out in "Steps for Electronic Share Application through a Participating Financial Institution's ATM in Section 13.6 (a) above. The Steps set out the actions that the applicant must take at the ATM to complete an Electronic Share Application. Please read carefully the terms of this Prospectus, the Steps and the terms and conditions for Electronic Share Application set out below before making an Electronic Share Application. Any reference to "applicant" in the terms and conditions for Electronic Share Application and the Steps shall mean the applicant who applies for Shares through an ATM of any of the Participating Financial Institutions.

Only an applicant who is an individual with a CDS account is eligible to utilise the facility.

The applicant must have an existing bank account with, and be an ATM cardholder of, one of the Participating Financial Institutions before he can make an Electronic Share Application at an ATM of that Participating

Financial Institution. An ATM card issued by one of the Participating Financial Institutions cannot be used to apply for Shares at an ATM belonging to other Participating Financial Institutions. Upon completion of his Electronic Share Application transaction, the applicant will receive a computer-generated transaction slip ("Transaction Record"), confirming the details of his Electronic Share Application. The Transaction Record is only a record of the completed transaction at the ATM and not a record of the receipt of the Electronic Share Application or any data relating to such an Electronic Share Application by the Company or MIH. The Transaction Record is for retention by the applicant and should not be submitted with any Application Form.

Upon the closing of the offer for the application for the IPO Shares, on 30 March 2006 at 5.00 p.m. ("Closing Date and Time"), the Participating Financial Institution shall submit a magnetic tape containing its respective customers' applications for the IPO Shares to MIH as soon as practicable but not later than 12.00 p.m. of the 2nd business day after the Closing Date and Time.

An applicant will be allowed to make an Electronic Share Application for Shares via an ATM that accepts the ATM cards of the Participating Financial Institution with which he has an account and its branches, subject to the applicant making only one application. An applicant who has a bank account with a Participating Financial Institution and has been issued an ATM card will be allowed to apply for Shares via an ATM of that Participating Financial Institution which is situated in another country or place outside of Malaysia, subject to the applicant making only one application.

AN APPLICANT MUST ENSURE THAT HE USES HIS OWN CDS ACCOUNT NUMBER WHEN MAKING AN ELECTRONIC SHARE APPLICATION. AN APPLICANT OPERATING A JOINT ACCOUNT WITH ANY PARTICIPATING FINANCIAL INSTITUTION MUST ENSURE THAT HE ENTERS HIS OWN CDS ACCOUNT NUMBER WHEN USING AN ATM CARD ISSUED TO HIM IN HIS OWN NAME. HIS APPLICATION WILL BE REJECTED IF HE FAILS TO COMPLY WITH THE FOREGOING.

The Electronic Share Application shall be made on, and subject to, the terms and conditions contained herein as well as the terms and conditions appearing below:-

- (i) The Electronic Share Application shall be made in connection with and subject to the terms of this Prospectus and the Memorandum and Articles of Association of the Company.
- (ii) The applicant is required to confirm the following statement (by depressing pre-designated keys or buttons on the ATM keyboard) and undertake that the following information given is true and correct:-
 - I have attained 18 years of age as at the closing date of the share application;
 - I am a Malaysian citizen residing in Malaysia;
 - I have read the relevant Prospectus and understood and agreed with the terms and conditions of this application;
 - This is the only application that I am submitting; and
 - I hereby give consent to the Participating Financial Institution and Bursa Depository to disclose information pertaining to myself and my account with the Participating Financial Institution and Bursa Depository to MIH and other relevant authorities.

The application will not be successfully completed and cannot be recorded as a completed transaction at the ATM unless the applicant completes all the steps required by the Participating Financial Institution. By doing so, the applicant shall be treated as signifying his confirmation of each of the above statements as well as giving consent in accordance with the relevant laws of Malaysia including Section 97 of the Banking and Financial Institutions Act, 1989 and Section 45 of the Securities Industry (Central Depositories) Act, 1991 to the disclosure by the relevant Participating Financial Institution or Bursa Depository, as the case may be, of any of the applicant's particulars to MIH, or any relevant regulatory bodies.

- (iii) THE APPLICANT CONFIRMS THAT HE IS NOT APPLYING FOR SHARES AS NOMINEE OF ANY OTHER PERSONS AND THAT ANY ELECTRONIC SHARE APPLICATION THAT HE MAKES IS MADE BY HIM AS BENEFICIAL OWNER. THE APPLICANT SHALL ONLY MAKE ONE ELECTRONIC SHARE APPLICATION AND SHALL NOT MAKE ANY OTHER APPLICATION FOR THE IPO SHARES, WHETHER AT THE ATMS OF ANY PARTICIPATING FINANCIAL INSTITUTION OR ON THE PRESCRIBED APPLICATION FORMS.
- (iii) The applicant must have sufficient funds in his account with the relevant Participating Financial Institution at the time he makes his Electronic Share Application, failing which his Electronic Share Application will not be completed. Any Electronic Share Application which does not strictly conform to the instructions set out on the screens of the ATM through which the Electronic Share Application is being made will be rejected.
- (v) The applicant agrees and undertakes to subscribe for or purchase and to accept the number of Shares applied for as stated on the Transaction Record or any lesser number of Shares that may be allotted or allocated to him in respect of his Electronic Share Application. In the event that the Company decides to allot or allocate any lesser number of such Shares or not to allot or allocate any Shares to the applicant, the applicant agrees to accept any such decision as final. If the applicant's Electronic Share Application is successful, his confirmation (by his action of pressing the designated key or button on the ATM) of the number of Shares applied for shall signify, and shall be treated as, his acceptance of the number of Shares that may be allotted or allocated to him and to be bound by the Memorandum and Articles of Association of the Company.
- (vi) The Issuing House acting on the authority of our Directors reserves the right to reject any Electronic Share Application or accept any Electronic Share Application in part only without assigning any reason thereof.

Due consideration will be given to the desirability of allotting or allocating the Shares to a reasonable number of applicants with a view to establishing an adequate market for the Shares.
- (vii) Where an Electronic Share Application is not successful or successful in part only, the relevant Participating Financial Institution will be informed of the non-successful or partially successful applications. Where the Electronic Share Application is not successful, the relevant Participating Financial Institution will credit the full amount of the application monies without interest into the applicant's account with that Participating Financial Institution within 2 Market Days after the receipt of confirmation from MIH. MIH shall inform the Participating Financial Institutions of the non-successful or partially successful applications within 2 Market Days after the balloting date. The applicants may check their accounts on the fifth market day from the balloting day.

Where an Electronic Share Application is accepted in part only, the relevant Participating Financial Institution will credit the balance of the application monies without interest into the applicant's account with the Participating Financial Institution within two (2) Market Days after the receipt of confirmation from MIH. A number of applications will, however, be held in reserve to replace any successful balloted applications which are subsequently rejected. For such application monies without interest will be refunded to applicants by MIH by way of cheques issued by MIH. The cheques will be issued to the applicants not later than ten (10) Market Days from the day of the ballot of the application list. Should applicants encounter any problems in their applicants, they may refer to the Participating Financial Institutions.

- (viii) The applicant requests and authorises us:-
- (a) to credit the Shares allotted or allocated to the applicant into the CDS account of the applicant; and
 - (b) to issue share certificates(s) representing such Shares allotted or allocated in the name of Bursa Malaysia Depository Nominees Sdn Bhd (formerly known as Malaysian Central Depository Nominees Sdn Bhd) and sends the same to Bursa Depository.
- (ix) The applicant, acknowledging that this Electronic Share Application is subject to the risks of electrical, electronic, technical and computer-related faults and breakdowns, fires and other events beyond our control, MIH or the Participating Financial Institution, irrevocably agrees that if:-
- (a) we or MIH does not receive the applicant's Electronic Share Application; or
 - (b) data relating to the applicant's Electronic Share Application is wholly or partially lost, corrupted or not otherwise accessible, or not transmitted or communicated to us or MIH,
- the applicant shall be deemed not to have made an Electronic Share Application and the applicant shall not claim whatsoever against us, MIH or the Participating Financial Institutions for the Shares applied for or for any compensation, loss or damage.
- (x) All particulars of the applicant in the records of the relevant Participating Financial Institution at the time he makes his Electronic Share Application shall be deemed to be true and correct and ourselves, MIH and the relevant Participating Financial Institution shall be entitled to rely on the accuracy thereof.
- (xi) The applicant shall ensure that his personal particulars as recorded by both Bursa Depository and relevant Participating Financial Institution are correct and identical. Otherwise, his Electronic Share Application is liable to be rejected. The applicant must inform Bursa Depository promptly of any change in address failing which the notification letter of successful allotment or allocation will be sent to his registered or correspondence address last maintained with Bursa Depository.
- (xii) By making and completing an Electronic Share Application, the applicant agrees that:-
- (a) in consideration of us agreeing to allow and accept the making of any application for Shares via the Electronic Share Application facility established by the Participating Financial Institutions at their respective ATMs, his Electronic Share Application is irrevocable;

- (b) ourselves, the Participating Financial institutions, Bursa Depository and MIH shall not be liable for any delays, failures or inaccuracies in the processing of data relating to his Electronic Share Application to the Company due to a breakdown or failure of transmission or communication facilities or to any cause beyond their control;
 - (c) notwithstanding the receipt of any payment by or on behalf of us, the acceptance of the offer made by the applicant to subscribe for and purchase the Shares for which the applicant's Electronic Share Application has been successfully completed shall be constituted by the issue of notices of successful allotment for prescribed securities, in respect of the said Shares;
 - (d) the applicant irrevocably authorises Bursa Depository to complete and sign on his behalf as transferee or renounee any instrument of transfer and/or other documents required for the issue or transfer of the Shares allotted or allocated to the applicant; and
 - (e) we agree that, in relation to any legal action or proceedings arising out of or in connection with the contract between the parties and/or the Electronic Share Application Scheme and/or any terms herein, all rights, obligations and liabilities shall be construed and determined in accordance with the laws of Malaysia and with all directives, rules, regulations and notices from regulatory bodies and that the Company irrevocably submits to the jurisdiction of the Courts of Malaysia.
- (xiii) Our Directors reserve the right to require any successful applicant to appear in person at the registered office of MIH within 14 days of the date of the notice issued to him to ascertain the regularity or propriety of the application. Our Directors shall not be responsible for any loss or non-receipt of the said notice nor shall they be accountable for any expenses incurred or to be incurred by the successful applicant for the purpose of complying with this provision.
- (xiv) The Issuing House acting on the authority of our Directors reserves the right to reject applications which do not conform to these instructions.
- (xv) Electronic Share Applications may be made through an ATM of the following Participating Financial Institutions and their branches:-
- AmBank (M) Berhad;
 - Bank Muamalat Malaysian Berhad;
 - Bumiputra-Commerce Bank Berhad;
 - HSBC Bank Malaysia Berhad;
 - Malayan Banking Berhad;
 - OCBC Bank (Malaysia) Berhad; or
 - Standard Chartered Bank Malaysia Berhad (at selected branches only).
- (xvi) A surcharge of RM2.50 per Electronic Share Application will be charged by the respective Participating Financial Institution.

13.7 APPLICATIONS AND ACCEPTANCES

The Issuing House acting on the authority of our Directors reserves the right not to accept any application which does not strictly comply with the instructions or to accept any application in part only without assigning any reason therefor.

The submission of an Application Form does not necessarily mean that the application will be successful.

ALL APPLICATIONS MUST BE FOR 100 SHARES OR MULTIPLES THEREOF.

In the event of an over-subscription, acceptance of applications shall be subject to ballot to be conducted in a fair and equitable manner as approved by our Directors. Due consideration will be given to the desirability of distributing the IPO Shares to a reasonable number of applicants with a view to broadening the shareholding base and establishing an adequate market in the Shares of the Company. Pursuant to the Listing Requirements, at least 25% of our enlarged issued and paid-up share capital must be held by a minimum number of 200 public shareholders holding not less than 100 Shares each upon completion of the IPO and at the point of Listing. In the event that the above requirement is not met pursuant to the IPO, we may not be allowed to proceed with the listing. In the event thereof, monies paid in respect of all applications will be returned without interest if the said permission for listing and quotation is not granted. The successful applicants will be selected in a manner to be determined by our Directors.

Directors and employees of MIH and their immediate families are strictly prohibited from applying for the IPO Shares.

WHERE AN APPLICATION IS NOT ACCEPTED OR ACCEPTED IN PART ONLY, THE FULL AMOUNT OR THE BALANCE OF THE APPLICATION MONIES, AS THE CASE MAY BE, WILL BE REFUNDED WITHOUT INTEREST AND SHALL BE DESPATCHED BY ORDINARY POST OR REGISTERED POST RESPECTIVELY TO THE APPLICANT WITHIN 10 MARKET DAYS FROM THE DATE OF THE FINAL BALLOT OF THE APPLICATION LISTS TO THE ADDRESS REGISTERED WITH BURSA DEPOSITORY AT THE APPLICANT'S OWN RISK.

NO APPLICATION SHALL BE DEEMED TO HAVE BEEN ACCEPTED BY REASON OF THE REMITTANCES HAVING BEEN PRESENTED FOR PAYMENT.

MIH RESERVES THE RIGHT TO BANK IN ALL APPLICATION MONIES FROM UNSUCCESSFUL APPLICANTS AND FROM PARTIALLY SUCCESSFUL APPLICANTS. REFUND MONIES IN RESPECT OF UNSUCCESSFUL APPLICANTS WHOSE MONIES HAVE BEEN BANKED-IN AND PARTIALLY SUCCESSFUL APPLICANTS WILL BE REFUNDED WITHOUT INTEREST AND SHALL BE DESPATCHED TO THE APPLICANTS WITHIN 10 MARKET DAYS FROM THE DATE OF THE FINAL BALLOT OF THE APPLICATION LISTS BY REGISTERED POST TO THE ADDRESS REGISTERED WITH BURSA DEPOSITORY AT THE APPLICANT'S OWN RISK.

13.8 CDS ACCOUNTS

Pursuant to Section 29 of the Securities Industry (Central Depositories) Act, 1991, all dealings in the Company's Shares will be by book entries through CDS accounts. No share certificates will be issued to successful applicants.

Only an applicant who has a CDS account can make an application by way of an Application Form. An applicant should state his CDS account number in the space provided on the Application Form and he/she shall be deemed to have authorised Bursa Depository to disclose information pertaining to the CDS account to MIH/the Company. Where an applicant does not presently have a CDS account, he/she should open a CDS account at an ADA prior to making an application for the IPO Shares.

In the case of an application by way of Electronic Share Application, only an applicant who has a CDS account can make an Electronic Share Application and the applicant shall furnish his CDS account number to the Participating Financial Institution by way of keying in his CDS account number if the instructions on the ATM screen at which he enters his Electronic Share Application requires him to do so.

Failure to comply with these specific instructions or inaccuracy in the CDS account number, arising from use of invalid, third party or nominee accounts, may result in the application being rejected. If a successful applicant fails to state his/her CDS account number, the Issuing House on the authority of the Company will reject the application. Applications may also be rejected if the applicant's particulars provided in the Application Forms, or in the case of the Electronic Share Application, if the records of the Participating Financial Institutions at the time of making the Electronic Share Application differ from those in Bursa Depository's records, such as the identity card number, name and nationality.

13.9 NOTICE OF ALLOTMENT

Shares allotted to all successful or partially successful applicants will be credited to their respective CDS accounts. A notice of allotment will be despatched to the successful or partially successful applicant at his address last maintained with Bursa Depository at the applicant's own risk prior to the Listing of VHB. For Electronic Share Application, the notice of allotment will be despatched to the successful or partially successful applicant at his address last maintained with Bursa Depository at the applicant's own risk prior to the Listing of VHB. This is the only acknowledgement or acceptance of the application.

All applicants must inform Bursa Depository of his/her updated address promptly by adhering to certain rules and regulation of Bursa Depository, failing which, the notification letter on successful allotment shall be sent to the applicant's address last maintained with Bursa Depository.

Applicants may also check the status of their application by logging on to the MIH website, www.mih.com.my or by calling their respective ADAs at the telephone number as stated in Section 13.10 of this Prospectus or MIH Enquiry Services at 03-2693 2075 (10 lines) between five (5) to ten (10) Market Days (during office hours only) after the balloting date.

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13.10 LIST OF AUTHORISED DEPOSITORY AGENTS

A list of the ADA (Broker) Codes is as follows: -

Name	Address and Telephone Number	ADA Code
KUALA LUMPUR		
A.A. Anthony Securities Sdn Bhd	N-1-3, Plaza Damas 60, Jalan Sri Hartamas 1 Sri Hartamas 50480 Kuala Lumpur Tel No: 03 - 62011155	078-004
Affin Securities Sdn Bhd	Level 3, Menara Keck Seng 203, Jalan Bukit Bintang 55100 Kuala Lumpur Tel No: 03-21438668	028-001
Avenue Securities Sdn Bhd	Ground Floor & Level 1 THB Satu, Jalan Damansara Endah Damansara Heights 50490 Kuala Lumpur Tel No: 03-20891800	052-001
AmSecurities Sdn Bhd	15th Floor, Bangunan AmBank Group 55, Jalan Raja Chulan 50200 Kuala Lumpur Tel No: 03-20782788	086-001
ECM Libra Securities Sdn Bhd	8A Floor, Wisma Genting Jalan Sultan Ismail 50250 Kuala Lumpur Tel No: 03-21781888	099-001
BIMB Securities Sdn Bhd	1st & 2nd Floor, Podium Block Bangunan AMDB No. 1, Jalan Lumut 50400 Kuala Lumpur Tel No: 03-40433533	024-001
CIMB Securities Sdn Bhd	9 th Floor, Commerce Square Jalan Semantan Damansara Heights 50490 Kuala Lumpur Tel No: 03-20849999	065-001
Eoncap Securities Sdn Bhd	Level 18, Wisma Cyclecarri 288, Jalan Raja Laut 50350 Kuala Lumpur Tel No: 03-26928899	061-001
HLG Securities Sdn Bhd	Level 5, Wisma Kia Peng No.3, Jalan Kia Peng 50450 Kuala Lumpur Tel No: 03-21681168	066-001

Name	Address and Telephone Number	ADA Code
Hwang-DBS Securities Berhad	Nos. 34-5, 36-5, 38-5, 40-5, 42-5 & 44-5 5 th Floor, Cheras Commercial Centre Jalan 5/101C Off Jalan Kaskas, 5 th Mile Cheras 56100 Kuala Lumpur Tel No: 03-91303399	068-012
Hwang-DBS Securities Berhad	2 nd Floor, Bangunan AHP No. 2, Jalan Tun Mohd Fuad 3 Taman Tun Dr Ismail 60000 Kuala Lumpur Tel No: 03-77106688	068-009
Hwang-DBS Securities Berhad	Suite 7-03, 7 th Floor Suite 12-02 & Part of Suite 12-01 12 th Floor, Menara Keck Seng 203, Jalan Bukit Bintang 55100 Kuala Lumpur Tel No: 03-27112775	068-014
Inter-Pacific Securities Sdn Bhd	West Wing, Level 13 Berjaya Times Square No.1, Jalan Imbi 55100 Kuala Lumpur Tel No: 03-21171888	054-001
Jupiter Securities Sdn Bhd	7 th - 9 th Floor, Menara Olympia 8, Jalan Raja Chulan 50200 Kuala Lumpur Tel No: 03-20341888	055-001
K & N Kenanga Bhd	8 th Floor, Kenanga International Jalan Sultan Ismail 50250 Kuala Lumpur Tel No: 03-21649080	073-001
KAF-Seagroatt & Campbell Securities Sdn Bhd	30 th Floor, The Weld Tower No. 76, Jalan Raja Chulan 50200 Kuala Lumpur Tel No: 03-20201600	053-001
Kuala Lumpur City Securities Sdn Bhd	Ground, 1 st & 2 nd Floor No. 33, Plaza Crystaville, Jalan 23/70A Desa Sri Hartamas 50480 Kuala Lumpur Tel No: 03-62033366	076-010
Kuala Lumpur City Securities Sdn Bhd	8, Jalan Binjai Off Jalan Ampang 50450 Kuala Lumpur Tel No: 03-21667922	076-001
M & A Securities Sdn Bhd	Level G-2, No. 45 & 47 The Boulevard, Mid Valley City Lingkar Syed Putra 59200 Kuala Lumpur Tel No: 03-22821820	057-002

Name	Address and Telephone Number	ADA Code
Mayban Securities Sdn Bhd	Level 5-13, MaybanLife Tower Dataran Maybank No. 1, Jalan Maarof 59000 Kuala Lumpur Tel No: 03-22978888	098-001
Mercury Securities Sdn Bhd	Lot 6-05, Level 6 Tower Block, Menara Milenium 8, Jalan Damanlela Bukit Damansara 50490 Kuala Lumpur Tel No: 03-20942828	093-002
MIDF Sisma Securities Sdn Bhd	17 th & 18 th Floor, Empire Tower 182, Jalan Tun Razak 50400 Kuala Lumpur Tel No: 03-21668888	026-001
OSK Securities Berhad	No. 62 & 64, Vista Magna Jalan Prima 1, Metro Prima 52100 Kuala Lumpur Tel No: 03-62575869	056-028
OSK Securities Berhad	20 th Floor, Plaza OSK Jalan Ampang 50450 Kuala Lumpur Tel No: 03-21624388	056-001
OSK Securities Berhad	Ground Floor No. M3-A-7 & M3-A-8 Jalan Pandan Indah 4/3A Pandan Indah 55100 Kuala Lumpur Tel No: 03-42804798	056-054
OSK Securities Berhad	Ground, 1 st , 2 nd & 3 rd Floor No.55, Zone J4 Jalan Radin Anum Bandar Baru Seri Petaling 57000 Kuala Lumpur Tel No: 03-90587222	056-058
PB Securities Sdn Bhd	27 th Floor, Bangunan Public Bank No 6, Jalan Sultan Sulaiman 50000 Kuala Lumpur Tel No: 03-20313011	051-001
PM Securities Sdn Bhd	Ground, Mezzanine, 1 st & 10 th Floor Menara PMI No. 2, Jalan Changkat Ceylon 50200 Kuala Lumpur Tel No: 03-21463000	064-001
RHB Securities Sdn Bhd	Level 9, Tower One RHB Centre Jalan Tun Razak 50400 Kuala Lumpur Tel No: 03-92852233	087-001

Name	Address and Telephone Number	ADA Code
Sime Securities Sdn Bhd	21 st Floor, Bangunan SIME Bank 4, Jalan Sultan Sulaiman 50000 Kuala Lumpur Tel No : 03-22749288	097-001
TA Securities Holdings Berhad	Floor 13, 15-18, 20, 23, 28-30, 34 & 35 TA One Tower No. 22, Jalan P.Ramlee 50250 Kuala Lumpur Tel No: 03-20721277	058-003
SELANGOR DARUL EHSAN		
Affin Securities Sdn Bhd	2 nd , 3 rd & 4 th Floors Wisma Amsteel Securities No. 1, Lintang Pekan Baru Off Jalan Meru 41050 Klang Selangor Darul Ehsan Tel No: 03-33439999	028-002
AmSecurities Sdn Bhd	4 th Floor, Plaza Damansara Utama No. 2, Jalan SS21/60 47400 Petaling Jaya Selangor Darul Ehsan TelNo: 03-77106613	086-003
Hwang-DBS Securities Berhad	16 th , 18 th -20 th Floor, Plaza Masalam No. 2, Jalan Tengku Ampuan Zabedah E9/E, Section 9 40100 Shah Alam Selangor Darul Ehsan Tel No: 03-55133288	068-002
Hwang-DBS Securities Berhad	East Wing & Centre Link Floor 3A, Wisma Consplant 2 No.7, Jalan SS16/1 47500 Subang Jaya Selangor Darul Ehsan Tel No: 03-56356688	068-010
JF Apex Securities Berhad	6 th Floor, Menara Apex Off Jalan Semenyih Bukit Mewah 43000 Kajang Selangor Darul Ehsan Tel No: 03-87361118	079-001
JF Apex Securities Berhad	Level 15 & 16 Menara Choy Fook On No. 1B, Jalan Yong Shook Lin 46050 Petaling Jaya Selangor Darul Ehsan Tel No: 03-76201118	079-002

Name	Address and Telephone Number	ADA Code
K & N Kenanga Bhd	Room 7.02, Level 7, Menara ING Intan Millenium Square No. 68, Jalan Batai Laut 4 Taman Intan 41300 Klang Selangor Darul Ehsan Tel No: 03-30057550	073-007
K & N Kenanga Bhd	1 st Floor, Wisma UEP Pusat Perniagaan USJ 10 Jalan USJ 10/1A 47620 Subang Jaya Selangor Darul Ehsan Tel No: 03-80241682	073-006
K & N Kenanga Bhd	13 th Floor, Menara Yayasan Selangor 18A, Jalan Persiaran Barat Off Jalan Timur 46000 Petaling Jaya Selangor Darul Ehsan Tel No: 03-79562169	073-005
OSK Securities Berhad	24, 24M, 24A, 26M, 28M, 28A & 30 Jalan SS 2/63 47300 Petaling Jaya Selangor Darul Ehsan Tel No: 03-78736366	056-011
OSK Securities Berhad	No. 37, Jalan Semenyih 43000 Kajang Selangor Darul Ehsan Tel No: 03-87363378	056-045
OSK Securities Berhad	Ground & 1 st Floor No. 15, Jalan Bandar Rawang 4 48000 Rawang Selangor Darul Ehsan Tel No: 03-60928916	056-047
OSK Securities Berhad	Ground & Mezzanine Floor No.87 & 89, Jalan Susur Pusat Perniagaan NBC Batu 1 ½, Jalan Meru 41050 Klang Selangor Darul Ehsan Tel No: 03-33439180	056-048
PM Securities Sdn Bhd	No. 18 & 20, Jalan Tiara 2 Bandar Baru Klang 41150 Klang Selangor Darul Ehsan Tel No: 03-33415300	064-007
PM Securities Sdn Bhd	No. 157 & 159, Jalan Kenari 23/A Bandar Puchong Jaya 47100 Puchong Selangor Darul Ehsan Tel No: 03-80700773	064-003

Name	Address and Telephone Number	ADA Code
SBB Securities Sdn Bhd	1st, 2nd & 3rd Floor Plaza Damansara Utama No.2, Jalan SS21/60 Damansara Utama 47400 Petaling Jaya Selangor Darul Ehsan Tel No: 03-77297345	095-001
SJ Securities Sdn Bhd	Level 3, Holiday Villa No. 9, Jalan SS 12/1 Subang Jaya 47500 Petaling Jaya Selangor Darul Ehsan Tel No: 03-56340202	096-001
MELAKA		
Malacca Securities Sdn Bhd	No. 1, 3 & 5, Jalan PPM 9 Plaza Pandan Malim (Business Park) Balai Panjang, P.O. Box 248 75250 Melaka Tel No: 06-3371533	012-001
Mercury Securities Sdn Bhd	No. 81B & 83B, Jalan Merdeka Taman Melaka Raya 75000 Melaka Tel No: 06-2921898	093-003
OSK Securities Berhad	579, 580 & 581 Taman Melaka Raya 75000 Melaka Tel No: 06-2825211	056-003
PM Securities Sdn Bhd	No. 11 & 13, Jalan PM2 Plaza Mahkota 75000 Melaka Tel No: 06-2866008	064-006
RHB Securities Sdn Bhd	Lot 9 & 10, 1 st Floor Bangunan Tabung Haji Jalan Bandar Kaba 75000 Melaka Tel No: 06-2833622	087-002
PERAK DARUL RIDZUAN		
Avenue Securities Sdn Bhd	No. 63, Persiaran Greenhill 30450 Ipoh Perak Darul Ridzuan Tel No: 05-2422828	052-002
TA Securities Holdings Berhad	Ground, 1 st & 2 nd Floor Plaza Teh Teng Seng No. 227, Jalan Kampar 30250 Ipoh Perak Darul Ridzuan Tel No: 05-2531313	058-001

Name	Address and Telephone Number	ADA Code
Hwang-DBS Securities Berhad	21, Jalan Stesen 34000 Taiping Perak Darul Ridzuan Tel No: 05-8060888	068-003
Hwang-DBS Securities Berhad	Ground & 1 st Floor No.22, Persiaran Greentown 1 Greentown Business Centre 30450 Ipoh Perak Darul Ridzuan Tel No: 05-2559988	068-015
Kuala Lumpur City Securities Sdn Bhd	No. 43 & 44, Ground Floor Taman Sentosa, Jalan Lumut 32000 Sitiawan Perak Darul Ridzuan Tel No: 05-6910910	076-008
Mayban Securities Sdn Bhd	55, 57 & 63, Persiaran Greenhill 30450 Ipoh Perak Darul Ridzuan Tel No: 05-2558233	098-002
M & A Securities Sdn Bhd	M & A Building 52A, Jalan Sultan Idris Shah 30000 Ipoh Perak Darul Ridzuan Tel No: 05-2419800	057-001
OSK Securities Berhad	Ground Floor 28, Jalan Maharaja Taman Bagan Serai Baru 34300 Bagan Serai Perak Darul Ridzuan Tel No: 05-7231888	056-018
OSK Securities Berhad	21-25, Jalan Seenivasagam Greentown 30450 Ipoh Perak Darul Ridzuan Tel No: 05-2415100	056-002
OSK Securities Berhad	Ground Floor, No. 40, 42 & 44 Jalan Berek 34000 Taiping Perak Darul Ridzuan Tel No: 05-8088229	056-034
OSK Securities Berhad	Ground & 1 st Floor No.17, Jalan Intan 2 Bandar Baru 36000 Teluk Intan Perak Darul Ridzuan Tel No: 05-6236498	056-014
OSK Securities Berhad	1 st Floor, No. 23 & 25 Jalan Lumut 32000 Sitiawan Perak Darul Ridzuan Tel No: 05-6921228	056-016

Name	Address and Telephone Number	ADA Code
OSK Securities Berhad	No. 72, Ground Floor Jalan Idris 31900 Kampar Perak Darul Ridzuan Tel No: 05-4671801	056-044
OSK Securities Berhad	Ground & 1 st Floor No. 181, Jalan Besar 31100 Sungai Siput Perak Darul Ridzuan Tel No: 05-5951001	056-049
OSK Securities Berhad	Ground Floor No.2, Jalan Wawasan 4 Taman Wawasan 34200 Parit Buntar Perak Darul Ridzuan Tel No: 05-7170888	056-052
SBB Securities Sdn Bhd	51-53, Persiaran Greenhill 30450 Ipoh Perak Darul Ridzuan Tel No: 05-2530888	090-001
PULAU PINANG		
A.A. Anthony Securities Sdn Bhd	1st Floor, Bangunan Heng Guan 171, Jalan Burmah 10050 Penang Tel No: 04-2299318	078-002
A.A. Anthony Securities Sdn Bhd	No. 2, Jalan Perniagaan 2 Pusat Perniagaan Alma 14000 Bukit Mertajam Pulau Pinang Tel No: 04-5541388	078-003
Avenue Securities Sdn Bhd	111, Jalan Macalister 10400 Pulau Pinang Tel No: 04-2281868	052-003
CIMB Securities Sdn Bhd	Suite 1.01, Menara PSCI 39, Jalan Sultan Ahmad Shah 10050 Pulau Pinang Tel No:04-2911833	065-003
ECM Libra Securities Sdn Bhd	7 th Floor, PSCI Tower 39, Jalan Sultan Ahmad Shah 10050 Pulau Pinang Tel No: 04-2283355	099-002
Hwang-DBS Securities Berhad	Ground, 1 st & 2 nd Floor 1620 & 1621, Jalan Permatang Batu Taman Industri Permatang Batu 14000 Bukit Mertajam Pulau Pinang Tel No: 04-5372882	068-006

Name	Address and Telephone Number	ADA Code
Hwang-DBS Securities Berhad	Levels 2, 3, 4, 7 & 8 Wisma Sri Pinang 60, Green Hall 10200 Pulau Pinang Tel No: 04-2636996	068-001
Inter-Pacific Securities Sdn Bhd	6 th , 10 th & 12 th Floor Bangunan Mayban Trust 3, Penang Street 10200 Pulau Pinang Tel No: 04-2626644	054-002
K & N Kenanga Bhd	Lot 1.02, Level 1, Menara KWSP 38, Jalan Sultan Ahmad Shah 10050 Pulau Pinang Tel No: 04-2106666	073-013
Mercury Securities Sdn Bhd	Ground, 1 st , 2 nd & 3 rd Floor Wisma UMNO Lorong Bagan Luar Dua 12000 Butterworth Seberang Prai Pulau Pinang Tel No: 04-3322123	093-001
OSK Securities Berhad	Ground & 1 st Floor No. 15-G-5, 15-G-6, 15-1-5 & 15-1-6 Medan Kampung Relau (Bayan Point) 11950 Pulau Pinang Tel No: 04-6404888	056-042
OSK Securities Berhad	Ground & Upper Floor No.11A, Jalan Keranji Off Jalan Padang Lalang 14000 Bukit Mertajam Pulau Pinang Tel No: 04-5402888	056-015
OSK Securities Berhad	Ground, 1 st & 2 nd Floor No. 2677, Jalan Chain Ferry Taman Inderawasih 13600 Prai Pulau Pinang Tel No: 04-3900022	056-005
OSK Securities Berhad	64, Bishop Street 20E, 20F & 20G, Penang Street 10200 Pulau Pinang Tel No: 04-2634222	056-004
OSK Securities Berhad	No. 834 Jalan Besar, Sungai Bakap 14200 Sungai Jawi Seberang Perai Selatan Pulau Pinang Tel No: 04-5831888	056-032
PM Securities Sdn Bhd	Level 25, Menara BHL 51, Jalan Sultan Ahmad Shah 10050 Pulau Pinang Tel No: 04-2273000	064-004

Name	Address and Telephone Number	ADA Code
Thong & Kay Hian Securities Sdn Bhd	Level 5 & 6, Wisma Sri Pinang 60 Green Hall 10200 Pulau Pinang Tel No: 04-2635481	070-001
KEDAH DARUL AMAN		
Hwang-DBS Securities Berhad	No. 70 A, B, C, Jalan Mawar 1 Taman Pekan Baru 08000 Sungai Petani Kedah Darul Aman Tel No: 04-4256666	068-011
Kuala Lumpur City Securities Sdn Bhd	2 nd Floor, Wisma PKNK Jalan Sultan Badlishah 05000 Alor Setar Kedah Darul Aman Tel No: 04-7317088	076-004
OSK Securities Berhad	Ground & 1 st Floor, 215-A & 215-B Medan Putra, Jalan Putra 05150 Alor Setar Kedah Darul Aman Tel No: 04-7209888	056-021
OSK Securities Berhad	No. 35, Ground Floor Jalan Suria 1, Jalan Bayu 09000 Kulim Kedah Darul Aman Tel No: 04-4964888	056-019
OSK Securities Berhad	Ground Floor, Swiss Inn Hotel No.1, Jalan Pahlawan 08000 Sungai Petani Kedah Darul Aman Tel No: 04-4204888	056-017
PERLIS INDRA KAYANGAN		
Kuala Lumpur City Securities Sdn Bhd	2 nd Floor, Podium Block Bangunan KWSP 01000 Kangar Perlis Indra Kayangan Tel No: 04-9765200	076-003
NEGERI SEMBILAN DARUL KHUSUS		
Hwang-DBS Securities Berhad	No.6, Upper Level Jalan Mahligai 72100 Bahau Negeri Sembilan Darul Khusus Tel No: 06-4553188	068-013
Hwang-DBS Securities Berhad	Ground & 1 st Floor 105, 107 & 109, Jalan Yam Tuan 70000 Seremban Negeri Sembilan Darul Khusus Tel No: 06-7612288	068-007

Name	Address and Telephone Number	ADA Code
OSK Securities Berhad	1 st & 2 nd Floor, No.168, Jalan Mewah (Pusat Perniagaan UMNO Bahagian Jempol) 71200 Bahau Negeri Sembilan Darul Khusus Tel No: 06-4553011	056-040
OSK Securities Berhad	Ground, 1 st & 2 nd Floor No. 33, Jalan Dato' Bandar Tunggal 70000 Seremban Negeri Sembilan Darul Khusus Tel No: 06-7641641	056-024
OSK Securities Berhad	1 st Floor, No. 3601, Jalan Besar 73000 Tampin Negeri Sembilan Darul Khusus Tel No: 06-4421000	056-037
OSK Securities Berhad	Ground & Mezzanine Floor No. 346 & 347 Batu ½, Jalan Pantai 71000 Port Dickson Negeri Sembilan Darul Khusus Tel No: 06-6461234	056-046
PM Securities Sdn Bhd	1 st , 2 nd and 3 rd Floors 19-21 Jalan Kong Sang 70000 Seremban Negeri Sembilan Darul Khusus Tel No: 06-7623131	064-002
JOHOR DARUL TAKZIM		
A.A. Anthony Securities Sdn Bhd	Level 8, Menara Sarawak Enterprise No. 5, Jalan Bukit Meldrum 80300 Johor Bahru Johor Darul Takzim Tel No: 07-3332000	078-001
A.A. Anthony Securities Sdn Bhd	42-8, Main Road Kulai Besar 81000 Kulai Johor Darul Takzim Tel No: 07-6636658	078-005
AmSecurities Sdn Bhd	2 nd & 3 rd Floor, Penggaram Complex 1, Jalan Abdul Rahman 83000 Batu Pahat Johor Darul Takzim Tel No: 07-4342282	086-002
Avenue Securities Sdn Bhd	No. 57, 59 & 61, Jalan Ali 84000 Muar Johor Darul Takzim Tel No: 06-9532222	052-004
ENG Securities Sdn Bhd	95, Jalan Tun Abdul Razak 80000 Johor Bahru Johor Darul Takzim Tel No: 07-2231211	081-001

Name	Address and Telephone Number	ADA Code
Hwang-DBS Securities Berhad	Level 7, Johor Bahru City Square (Office Tower) 106-108, Jalan Wong Ah Fook 80000 Johor Bahru Johor Darul Takzim Tel No: 07-2222692	068-004
Kuala Lumpur City Securities Sdn Bhd	46 & 48 Jalan Dato' Kapten Ahmad 86000 Kluang Johor Darul Takzim Tel No: 07-7717922	076-006
K & N Kenanga Bhd	Level 2, Menara Pelangi Jalan Kuning, Taman Pelangi 80400 Johor Bahru Johor Darul Takzim Tel No: 07-3333600	073-004
K & N Kenanga Bhd	No. 33 & 35 (Ground & 1 st Floor A&B) Jalan Syed Abdul Hamid Sagaff 86000 Kluang Johor Darul Takzim Tel No: 07-7771161	073-010
K & N Kenanga Bhd	No 31, Lorong Dato' Ahmad Jalan Khalidi 84000 Muar Johor Darul Takzim Tel No: 06-9542711	073-008
K & N Kenanga Bhd	No. 34, Jalan Genuang 85000 Segamat Johor Darul Takzim Tel No: 07-9333515	073-009
K & N Kenanga Bhd	No. 4, Jalan Dataran 1 Taman Bandar Tangkak 84900 Tangkak Johor Darul Takzim Tel No: 06-9782292	073-011
OSK Securities Berhad	53, 53-A & 53-B, Jalan Suitanah 83000 Batu Pahat Johor Darul Takzim Tel No: 07-4380288	056-009
OSK Securities Berhad	6 th Floor, Wisma Tiong-Hua 8, Jalan Keris Taman Sri Tebrau 80050 Johor Bahru Johor Darul Takzim Tel No: 07-2788821	056-006
OSK Securities Berhad	Ground, 1 st & 2 nd Floor No. 17 Jalan Manggis 86000 Kluang Johor Darul Takzim Tel No: 07-7769655	056-031

Name	Address and Telephone Number	ADA Code
OSK Securities Berhad	Ground Floor, No. 7, Jalan Jaya 81900 Kota Tinggi Johor Darul Takzim Tel No: 07-8822018	056-036
OSK Securities Berhad	Ground, 1 st & 2 nd Floor No. 10, Jalan Anggerik 1 Taman Kulai Utama 81000 Kulai Johor Darul Takzim Tel No: 07-6626288	056-035
OSK Securities Berhad	1 st Floor, No. 2 & 4 Jalan Makmur, Taman Sri Aman 85300 Labis Johor Darul Takzim Tel No: 07-9256881	056-039
OSK Securities Berhad	Ground & 1 st Floor No. 19, Jalan Pesta 1-1 Taman Tun Dr. Ismail 1, Jalan Bakri 84000 Muar Johor Darul Takzim Tel No: 06-9538262	056-025
OSK Securities Berhad	No. 33-1, 1 st & 2 nd Floor Jalan Ali 84000 Muar Johor Darul Takzim Tel No: 07-6868018	056-023
OSK Securities Berhad	Ground & 1 st Floor No. 28 Jalan Tengku Ahmad 85000 Segamat Johor Darul Takzim Tel No: 07-9321543	056-030
OSK Securities Berhad	Ground & 1 st Floor 10, Jalan Bendahara 12 Taman Ungku Tun Aminah 81300 Skudai Johor Darul Takzim Tel No: 07-5577628	056-029
OSK Securities Berhad	Ground, 1 st & 2 nd Floor No. 343, Jalan Muar 84900 Tangkak Johor Darul Takzim Tel No: 06-9787180	056-038
OSK Securities Berhad	240 & 240A, Jalan Besar 83700 Yong Peng Johor Darul Takzim Tel No: 07-4675388	056-033

Name	Address and Telephone Number	ADA Code
OSK Securities Berhad	Ground & 1 st Floor No.1 & 1-01, Jalan Rosmerah 2/11 Taman Johor Jaya 81100 Johor Bahru Johor Darul Takzim Tel No: 07-3522293	056-043
PM Securities Sdn Bhd	Suite 5.1, Level 5, Menara Pelangi Jalan Kuning, Taman Pelangi 80400 Johor Bahru Johor Darul Takzim Tel No: 07-2781813	064-005
PM Securities Sdn Bhd	Ground & 1 st Floor No. 43 & 43A, Jalan Penjaja 3 Taman Kim's Park, Business Centre 83000 Batu Pahat Johor Darul Takzim Tel No: 07-4333608	064-008
PM Securities Sdn Bhd	Ground Floor No. 118, Jalan Genuang 85000 Segamat Johor Darul Takzim Tel No: 07-9333418	064-009
PAHANG DARUL MAKMUR		
Kuala Lumpur City Securities Sdn Bhd	A-397, A-399 & A-401 Taman Sri Kuantan III Jalan Beserah 25300 Kuantan Pahang Darul Makmur Tel No: 09-5660800	076-002
OSK Securities Berhad	Ground Floor, 98 Jalan Pasdec 28700 Bentong Pahang Darul Makmur Tel No: 09-2234943	056-022
OSK Securities Berhad	Ground Floor No. 76-A, Persiaran Camelia 4 Tanah Rata 39000 Cameron Highlands Pahang Darul Makmur Tel No: 05-4914913	056-041
OSK Securities Berhad	A-27 & A-29, Lorong Tun Ismail 9 Seri Dagangan Kuantan Business Centre 25000 Kuantan Pahang Darul Makmur Tel No: 09-5163811	056-007
OSK Securities Berhad	Ground Floor No. 43 Jalan Bunga Tanjung 28400 Mentakab Pahang Darul Makmur Tel No: 09-2771541	056-026

Name	Address and Telephone Number	ADA Code
KELANTAN DARUL NAIM		
Kuala Lumpur City Securities Sdn Bhd	Lot 6 & 7, Section 25 Jalan Sultan Yahya Petra Bandar Kota Bharu 15200 Kota Bharu Kelantan Darul Naim Tel No: 09-7432588	076-007
OSK Securities Berhad	Ground & 1 st Floor No. 3953-H, Jalan Kebun Sultan 15350 Kota Bharu Kelantan Darul Naim Tel No: 09-7430077	056-020
TA Securities Holdings Berhad	298, Jalan Tok Hakim 15000 Kota Bharu Kelantan Darul Naim Tel No: 09-7432288	075-001
TERENGGANU DARUL IMAN		
FA Securities Sdn Bhd	No. 51 & 51A Ground, Mezzanine & 1 st Floor Jalan Tok Lam 20100 Kuala Terengganu Terengganu Darul Iman Tel No: 09-6238128	021-001
Kuala Lumpur City Securities Sdn Bhd	No. 1D, Ground & Mezzanine No. 1E, Ground, Mezzanine 1 st & 2 nd Floor, Jalan Air Jerneh 20300 Kuala Terengganu Terengganu Darul Iman Tel No: 09-6317922	076-009
OSK Securities Berhad	Ground, 1 st Floor, 9651, Cukai Utama Jalan Kubang Kurus 24000 Kemaman Terengganu Darul Iman Tel No: 09-8502730	056-027
OSK Securities Berhad	31A, Ground Floor 31A & 31B, 1 st Floor Jalan Sultan Ismail 20200 Kuala Terengganu Terengganu Darul Iman Tel No: 09-6261816	056-055
SABAH		
InnoSabah Securities Berhad	11, Equity House, Block K Sadong Jaya, Karamuning 88100 Kota Kinabalu Sabah Tel No: 088-234090	020-001

Name	Address and Telephone Number	ADA Code
Hwang-DBS Securities Berhad	Room Nos. 106-109, Mezzanine Floor Room Nos. 207-212, 2 nd Floor Gaya Centre, Jalan Tun Fuad Stephens 88400 Kota Kinabalu Sabah Tel No: 088-311688	068-008
Kuala Lumpur City Securities Sdn Bhd	Suite 1-9-E1, 9 th Floor CPS Tower No.1, Jalan Centre Point 88000 Kota Kinabalu Sabah Tel No: 088-253922	076-005
OSK Securities Berhad	5 th Floor, Wisma BSN Sabah Jalan Kemajuan, Karamunsing 88000 Kota Kinabalu Sabah Tel No: 088-269788	056-010
OSK Securities Berhad	1 st Floor, TB-3338, Wisma Jin Ho Town Extension No.2 Jalan St. Patrick 91008 Tawau Sabah Tel No: 089-779815	056-056
OSK Securities Berhad	Ground Floor, Block 2 Lot 4 & Lot 5, Bandar Indah, Mile 4 North Road 91000 Sandakan Sabah Tel No: 089-222275	056-057
SARAWAK		
TA Securities Holdings Berhad	12G, H & I, Jalan Kampong Datu 96000 Sibu Sarawak Tel No: 084-319998	058-002
Hwang-DBS Securities Berhad	Lot 328, Jalan Abell 93100 Kuching Sarawak Tel No: 082-236999	068-005
Hwang-DBS Securities Berhad	192, Bintulu Parkcity Commerce Square Lot 3478, Bintulu Town District 97000 Bintulu Sarawak Tel No: 086-330008	068-016
K & N Kenanga Bhd	Wisma Mahmud Jalan Sungai Sarawak 93100 Kuching Sarawak Tel No: 082-338000	073-003

Name	Address and Telephone Number	ADA Code
K & N Kenanga Bhd	Lot 2465, Jalan Boulevard Utama Boulevard Commercial Centre 98000 Miri Sarawak Tel No: 085-435577	073-002
K & N Kenanga Bhd	No. 11-12 (Ground & 1st Floor) Lorong Kampung Datu 3 96000 Sibu Sarawak Tel No: 084-313855	073-012
OSK Securities Berhad	Ground, 1 st & 6 th Floor Wisma Chinese Chambers Lot 357, Section 47, K.T.L.D. Jalan Bukit Mata Kuching 93100 Kuching Sarawak Tel No: 082-422252	056-008
OSK Securities Berhad	Lot 1168, Ground Floor Wisma Interhill Miri Waterfront Commercial Centre 98008 Miri Sarawak Tel No: 085-422788	056-012
OSK Securities Berhad	101 & 102, Pusat Pedada Jalan Pedada 96000 Sibu Sarawak Tel No: 084-329100	056-013
OSK Securities Berhad	Ground Floor No. 10, Jalan Bersatu 96100 Sarikei Sarawak Tel No:084-654100	056-050
OSK Securities Berhad	Ground Floor No.11, Lorong Maju 96500 Bintangor Sarawak Tel No:084-693100	056-051
OSK Securities Berhad	Ground Floor No.177, Taman Sri Dagang 97000 Bintulu Sarawak Tel No: 086-311770	056-053
OSK Securities Berhad	No. 299, Ground & 1 st Floor Lot 373, Jalan Serian-By-Pass Serian Town District 94700 Serian Sarawak Tel No: 082-872118	056-059

Name	Address and Telephone Number	ADA Code
OSK Securities Berhad	Ground & 1 st Floor Lot 1085, Jalan Buangsiol 98700 Limbang Sarawak Tel No: 085-213188	056-060

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